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CENTRAL INTELLIGENCE AGENCY

WASHINGTON, D.C. 20505

CIA OER S-\$7536-75 21 May 1975

MEMORANDUM FOR:

Mr. Leslie Denend Executive Assistant

Council on International

Economic Policy

SUBJECT

Trade Data

- 1. Attached are the OECD trade flow data you requested. In addition, we have enclosed more detailed tables on OPEC trade that should be useful in your study.
- 2. As I stated in our telephone conversation, we are currently putting bilatoral trade flows of most industrial countries in the computer. As soon as this program is operational -- hopefully in a few weeks -we will let you know. At that time, we can easily supply bilateral trade data aggregated in a variety of ways.
- 3. In the interim, if you need other country groupings aggregated or data on specific countries not listed in the table, please call on IDS

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Acting Chief Multilateral Trade Negotiations Office of Economic Research

Attachment:

As stated

Distribution: 5-07536

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FOR GEFIGIAL VSE OFFIX

| PROFILE | OF | ThE | OPEC | MARKET, | .1974 |
|---------|----|-----|------|---------|-------|
|---------|----|-----|------|---------|-------|

| | ·. · | BIG SEVEN | | | | | | | 3, | | |
|----------------------|----------------------|--------------|-----------------|-------|------|-------|----------------|-------|---------------|---------------|-----------------|
| EMPORTERS IMPORTERS | World Millions | TOTAL | UNITED TATES | JAPAN | KEST | | UNITED KINGDOM | ITALY | <u>Canada</u> | OTHER CECO | |
| TOTAL OPEC: | OF \$ F.0.3 35382 | 68 . . 68 | 19 | 15 | . 11 | . 8 | : 7 | 6 | 2 | 13. | 19 |
| Algeria | 3577 | 03 | 10. | 4 | 14 | 36 | - 4 | 8 | 4 | . 11 | 8 |
| Eduador | 786 | 76 | 42 | 14 | 10 | 2 · | · 1 | 2 | 2 | . 11 | 1.3 |
| INDONESIA | 3713 | 73 | 14. | . 39 | . 9 | · · 3 | 5 | . 2 | 1 | 8 | 191. |
| isa. | 6745 | 75 | 26 | 15 | 17 | • 4 . | 10 | . 3 | · ·1 | -16- | 15 |
| ĪRAQ | 2820 | . 57 | 10 | 17 | 13 | . 8 | :5 | 3 | 1 | 11. | 52 ₁ |
| Komait | 1819 | 50 | 11 | 15 | 9., | L | . 6 | 3 | | 11 | 38 |
| Libya · | 3061. | 69 | 5 | 3 | 13 | 12 | 5 · . | . 26 | | .15 | 15 |
| MIGERIA | 2779 | . ან | · <u>11</u> | 11 | 13 | . 7 | · 20 : | . 4 | 1 | 12 | 22 |
| SATAR | 486 | . 60 | 7 | 10 | 4 | 21 | 11 | · 7 | · <u>]</u> | 40 | |
| Saudi Arabia | 3342 | 70 | 25 | . 20 | 9 | 4 | 8 | 4 | 1 | 12 | 18 |
| United Arab Emira | TES 1900 | 43 | 12 | 15 | 2 | . 5 | 5 | . 2 | | 42 | . 15 |
| A ENEZUELA | 4355 | 71 | 41 | . 9 | 3 | 3 | 3 · | -3 | . 5 | - 8 | 27 |

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| BIG SEVER: | EXPORTS | T0 | OPEC | countries, | 1.974 |
|------------|---------|----|------|------------|-------|

| | (EXPORTS | IN MILLIONS | of US Dollar | RS AND PERC | DENTAGE INCREAS | es over 1973) |) | |
|---------------|---------------|---------------|----------------|---------------------|------------------|--------------------------|-----------------|----------------------------|
| EXFORTS OF: | US | Canada | Japan | UK | West Germany | FRANCE | ITALY | TOTAL SEVEN |
| 70: | • | | | | | | | • |
| DoşallMorld | 98030 (J7) | 32330 (39) | 54220 (47) | 35920 (18) | 89230 · (32) | 43620 (3C) | 30110 (35) | 386320 · (40) |
| Algeria | 351 (119) | 155 (453) | 155 (205) | · 123 (40) | 492 (54) | 1297 (72) | 300 (69) | 7868 |
| Touddor | 326 (38) | 12 (22) | 114 (125) | 32 (11) | 82 (78) | 19 (47) | 15 | 500 (50) <u>-</u> |
| Infonesia | 530 (20) | 55 (211) | 1453 (61) | 200 (151) | 324 (65) | 104 (96) | 59 (133) | 2724 (59) |
| Iran | 1704 (125) | 64 (15) | 1019 (110) | ₫52 (101) | 1140 (53) | 257 (27) | 1753 (-1) | 5042 (U4) |
| Izad | 305 (410) | 19 (1654) | 478 · (379) | 140 (114) | 373 (72) | · 214 (154) | 91 (189) | 1601. (285) |
| Muwait | 138 (74) | 5 (178) | 280 (68) | 140 (32) | 160 (127) | 64 (60) | 52 (59) | 919 (79) |
| Libya | 139 | 6 (-54) | 234 (113) | 146 (13) | 402 (91) | 362 (61) | . 810 (79) - | 2099 |
| Migaria | 286 (80) | 24 (5) | 286 (103) | 520 (27): | . 348 (88) | 175 (62) | 116 (85) | 1753 (50) |
| Casaz | 24 (75) | 4 (300) | 47 (136) | 52 (13) | 21 ,,(198) | 100 (C) (1135) | 32 (610) | . 183 (170) |
| Surdi Arabia; | 835 (89) | 18 (37) | 680 (75) | 23 0 (58) | 286 · (127) | 120 (121) | 129 | 2343 (39) |
| Uniced Arab | 239 | 5 (163) | 309 (91) | 200 (76) | : (20 : (187) | (203) | .· 31 (98) | 955 (169) ⁽¹ |
| Vanazuolo | 1768 (71) | 209 (103) | (106) | 113 (26) | 331 (15) | 141 (36) | _25 (-4) | 3091 (89) |
| Total OPEC | 6725 (37) | 576 (118) | 5454 (101) | 2608 (63) | 4026 (78) | 2953 \ (73) | 1947 (61) | 24146 (81) |
| <i>:</i> | (0.7 | • | | FOR 67F161: | AL USE GILY_ | , . | | |

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OECD COMPRESS: TRADE WITH MID-MAST AND ISBAND, 1974*
(million: of US \$)

| | EXPORTS | | 314001 | erm(c.i.f.) | |
|--------------------------|-------------------|--------------------|-------------------|--------------------|--|
| | Total Mid-Magi | Of Which Toracl | Total Hit-East | Of Which Torond | |
| | | | , | | |
| United States | 5,121 | 1,206 | 4,666 | 282 | |
| dapan | 3,189 | 89 | 14,921 | 6.5 | |
| West Germany | 3,038 | 486 | 6,514 | 169 | |
| United Kingdom | 2,549 | 517 | 6,958 | 185 | |
| France | 1,372 | 203 | 7,812 | 1.04 | |
| Italy | 1,316 | 21.7 | 6,482 | 6.1 | |
| Canada | 243 | 53 | 1,309 | 25 | |
| Australia | 282 | 10 | 81.1 | 22 | |
| Austria | 211 | 24 | 419 | 22 | |
| Belgium-Luxembourg | 607 | 163 | 2,144 | 69 | |
| Denmork | 184 | 18 | 672 | 11 | |
| Finland | 1.32 | 36 | . 270 | 1.5 | |
| Greece | 93 | 9 | 314 | 3 4 | |
| Iceland | 1 | | 1 | 0 | |
| Ireland (Jan-Oct) | 16 | 5 | 154 | 7 . | |
| Uetherlands (Jan-Nov) | 576 | 93 | 1,738 | 42 | |
| Norway | 81. | 1.2 | 464 | 1.5 | |
| Portugal. | 17 | 7 | 31.2 | . 3 | |
| Spain | 239 | 1.8 | 2,826 | 23 | |
| Sweden | 343 | 64 | 57,9 | 22 | |
| Switzerland | 524 | 100 | 392 | 44 | |
| Turkey | 21.2 | 6 . | 712 | 8 | |
| TOTAL | 20,320 | 3,336 | .6,047 | 1,211 | |

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MAJOR DEVELOPED COUNTRIES TRADE

IMPORTS *
(millions of US \$)

| | | • | | | | |
|------------------|------------------|---------------------|---------------|------------------|---------------|---------------------|
| | World | Big <u>Scven</u> | Other OFCD | 0il Producers | Other LDCs | Countries |
| us 197401 | 21,566 | 10,428 | 2,287 | 1,608 | 5,614 | 238 |
| 197402 | 24,820 | 12,825 | 2,588 | 3,983 | 6,146 | 278 |
| 197403 | 27,168 | 12,767 | 2,472 | 4,915 | 6,218 | 232 |
| 197404 | 27,358 | 13,727 | 2,828 | 4,606 | 5,935 | 255 |
| 1975Q1 | 24,830 | ,,,,,, | 27020 | 1,000 | 3,733 | 233 |
| Japan | 14.100 | | | | | |
| 197401 | 14,198 | 4,299 | 1,725 | 4,303 | 2,91.4 | 683 |
| 197402 | 16,106 | 5,133 | 1,862 | 5,650 | 3,322 | 807 |
| 1974Q3 | 15,673 | 4,527 | 1,828 | 5,974 | 2,334 | 801 |
| 1974Q4 1975Q1 | 15,738 12,468 | 4,718 | 1,886 | 5,638 | 2,690 | 823 |
| West Germany | | | | | | |
| 197401 | 15,641 | 5,219 | 5,661 | 2,023 | 1,520 | 636 |
| 197402 | 17,760 | 6,223 | 6,759 | 2,260 | 1,823 | 841 |
| 1974Q3 . | 18,150 | 5,943 | 6,445 | 2,574 | 1,626 | 819 |
| 197404 | 18,843 | 6,373 | 7,211 | 2,733 | 1,586 | 909 |
| 197501 | 17,925 | 0,0.0 | ,,,,,,, | 27.05 | 47.500 | 503 |
| France | | | | | | |
| 1974Q1 | 12,096 | 5,208 | 3,338 | 2,019 | 1,243 | 343 |
| 1.974Q2 | 13,454 | 5,853 | 3,661 | 2,539 | 1,534 | 370 |
| 197403 | 13,086 | 5,317 | 3,245 | 3,040 | 868 | 399 |
| 197404 | 13,820 | 5,658 | 3,628 | 3,150 | 945 | 432 |
| 1975Q1 | 13,240 | | | • | | |
| UK 197401 | 10 010 | 4 112 | 4 070 | , | | |
| 1974Ω1. | 12,212 | 4,113 | 4,070 | 1,992 | 1,350 | 398 |
| 197402 | 14,429 | 4,808 | 4,696 | 2,497 | 1,698 | 472 |
| 197403 | 14,323 | 4,548 | 4,604 | 2,413 | 1,321 | 472 |
| 1974Q4 1975Q1 | 14,116 12,733 | 4,799 | 4,883 | 2,511 | 1,150 | 506 |
| Italy | | | | | • | |
| 197401 | 79,599 | 4,120 | 1,725 | 1,928 | 1,005 | 487 |
| 197402 | 10,599 | 4,598 | 1,750 | 2,467 | 1,111 | 448 |
| 197403 | 11,546 | 4,684 | 1,814 | 2,843 | 926 | 550 |
| 197404 | 10,504 | 4,590 | 1,926 | 2,491 | 1,002 | 538 |
| 197501 | 9,086 | .,050 | 2,7520 | 2/171 | 1,002 | 220 |
| Canada | | | | | | |
| 197401 | 7,480 | 5,647 | 324 | A O E | 200 | 6.3 |
| 197402 | 7,879 | 6,687 | 400 | 485 | 362 | 63 |
| 1.974Q3 | 8,803 | 6,262 | 452 | 690 758 | 466 | 53 |
| 197404 | 8,940 | 7,150 | | 758 | 426 | 66 |
| 1975Q1 | 8,696 | 7,130 | 530 | 822 | 372 | 63 |
| Other OECD | | | | | | |
| 1974Q1 | 92,795 | 39,046 | 19,134 | 14,361 | 14,012 | 2,852 |
| 197402 | 105,051 | 46,130 | 21,718 | 20,088 | 16,104 | 3,272 |
| 197403 | 108,752 | 44,051 | 20,864 | 22,519 | 13,723 | 3,342 |
| 1974Q4 | 109,322 | 47,019 | 22,894 | 21,955 | 13,683 | 3,350 |
| 197501 | NV | • | | | 20,000 | <i>5</i> , 5 |
| Total OECD | | | | | | |
| 1.974Q1 | 130,730 | 61,069 | 28,962 | 18,414 | 21,313 | 4,360 |
| 197402 | 147,815 | 68,163 | 31,500 | 26,552 | 22,008 | 4,836 |
| 1974Q3 | 148,590 | 67,493 | 31,119 | 28,906 | 22,469 | 5,217 |
| 1974Q4 | 155,157 | 71.,805 | 34,640 | 29,165 | 20,343 | 5,418 |
| 1975Q <u>1</u> | NA | | | • | | |

^{*} c.i.f. except US and Canada.

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MAJOR DEVELOPED COUNTRIES TRADE

EXPORTS
(millions of US \$)

| | World | Big Seven | Other | Oil Producers | Other LDCs | Communist. |
|--|--|--------------------------------------|-------------------------------------|----------------------------------|--------------------------------------|----------------------------------|
| US 1974Q1 1974Q2 1974Q3 1974Q4 1975Q1 | 22,737 24,647 25,578 27,135 26,917 | 10,958 11,447 11,575 12,593 | 3,986 4,323 4,290 4,523 | 1,237 1,563 1,964 2,360 | 5,830 6,532 7,132 6,937 | 724 545 535 483 |
| Japan 1974Q1 1974Q2 1974Q3 1974Q4 1975Q1 | 12,053 14,875 15,420 16,541 14,297 | 4,603 5,093 5,316 5,294 | 1,120 2,168 2,261 2,318 | 1,008 1,391 1,625 1,937 | 4,672 5,233 5,166 5,582 | 648 998 1,051 1,416 |
| West Germany 1974Q1 1974Q2 1974Q3 1974Q4 1975Q1 | 21,279 23,770 24,226 24,208 22,695 | 7,819 8,867 8,098 7,738 | 9,207 9,758 10,351 10,130 | 830 1,022 1,230 1,464 | 2,130 2,543 2,736 2,175 | 1,235 1,510 1,724 2,700 |
| France 1974Q1 1974Q2 1974Q3 1974Q4 1975Q1 | 10,734 11,494 11,790 12,743 13,680 | 4,665 5,009 4,876 5,149 | 3,605 3,858 3,847 4,214 | 594 690 787 773 | 1,438 1,515 1,773 2,050 | 433 419 505 553 |
| UK 1974Q1 1974Q2 1974Q3 1974Q4 1975Q1 | 8,737 10,495 11,047 10,490 11,593 | 2,746 3,185 3,352 3,089 | 3,867 4,676 4,725 4,602 | 540 707 985 914 | 1,265 1,585 1,608 1,509 | 284 300 336 337 |
| Italy 1974Q1 1974Q2 1974Q3 1974Q4 1975Q1 | 6,790 7,333 8,718 8,525 8,460 | 3,292 3,445 3,921 3,658 | 1,761 1,942 2,252 2,015 | 457 536 754 620 | 810 900 1,096 1,050 | 372 · 407 525 478 |
| Canada 1.974Q1 1.974Q2 1.974Q3 1.974Q4 1.975Q1 | 7,900 8,377 9,110 8,750 8,099 | 6,779 7,050 7,469 7,276 | 452 513 572 571 | 95 104 193 173 | 462 492 629 60 <i>8</i> | 1.09 214 244 124 |
| Other OECD 1974Q1 1974Q2 1974Q3 1974Q4 1975Q1 | 33,283 37,593 37,096 39,227 NA | 17,756 19,494 19,923 20,194 | 9,737 11,084 10,724 11,304 | 1,017 1,185 1,373 1,497 | 3,019 3,743 3,769 3,906 | 1,575 1,831 1,915 2,065 |
| Total OECD 1974Q1 1974Q2 1974Q3 1974Q4 1975Q1 | 122,971 138,511 142,491 147,623 | 58,357 63,558 64,310 64,994 | 33,596 38,305 38,897 2,968 | 5,743 7,196 8,871 9,742 | 19,564 22,527 23,850 23,815 | 5,354 6,222 6,809 8,160 |
| CIA/OER 21 May 1975 | i | | | | | |